



Legacy Society

You are cordially invited to join Coastal Community Foundation's Legacy Society. The Legacy Society is a special group of individuals and families who want to benefit the community for years to come.

The Coastal Community Foundation recognizes individuals who have named the community foundation through a planned gift to the community through a bequest, insurance policy, retirement plan or trust. The Legacy Society acknowledges and thanks donors during their lifetime.

Membership is eligible to anyone who informs Coastal Community Foundation that he or she has left a planned gift to CCF to establish an endowment fund or contribute to an existing endowment fund. Gifts may be designated for a specific organization, area of interest or for the general charitable benefit of the community.

Planned gifts may be made through wills and bequests, charitable trusts, life insurance, charitable lead trusts, gifts of property and retirement funds.

I understand that I qualify for membership in Coastal Community Foundation's Legacy Society and would like to be added to the membership. I have included Coastal Community Foundation in the following:

- Bequest
- Charitable Trust
- Gift of property
- Insurance
- Retirement fund
- Other _____

Name(s) _____

Name(s) as you wish it to appear in recognition _____
(You may choose to be listed as anonymous)

Company _____

Street Address _____

City, State, Zip _____

E-mail Address _____ Telephone Number _____



**Confirmed in Compliance with National Standards
for U.S. Community Foundations**